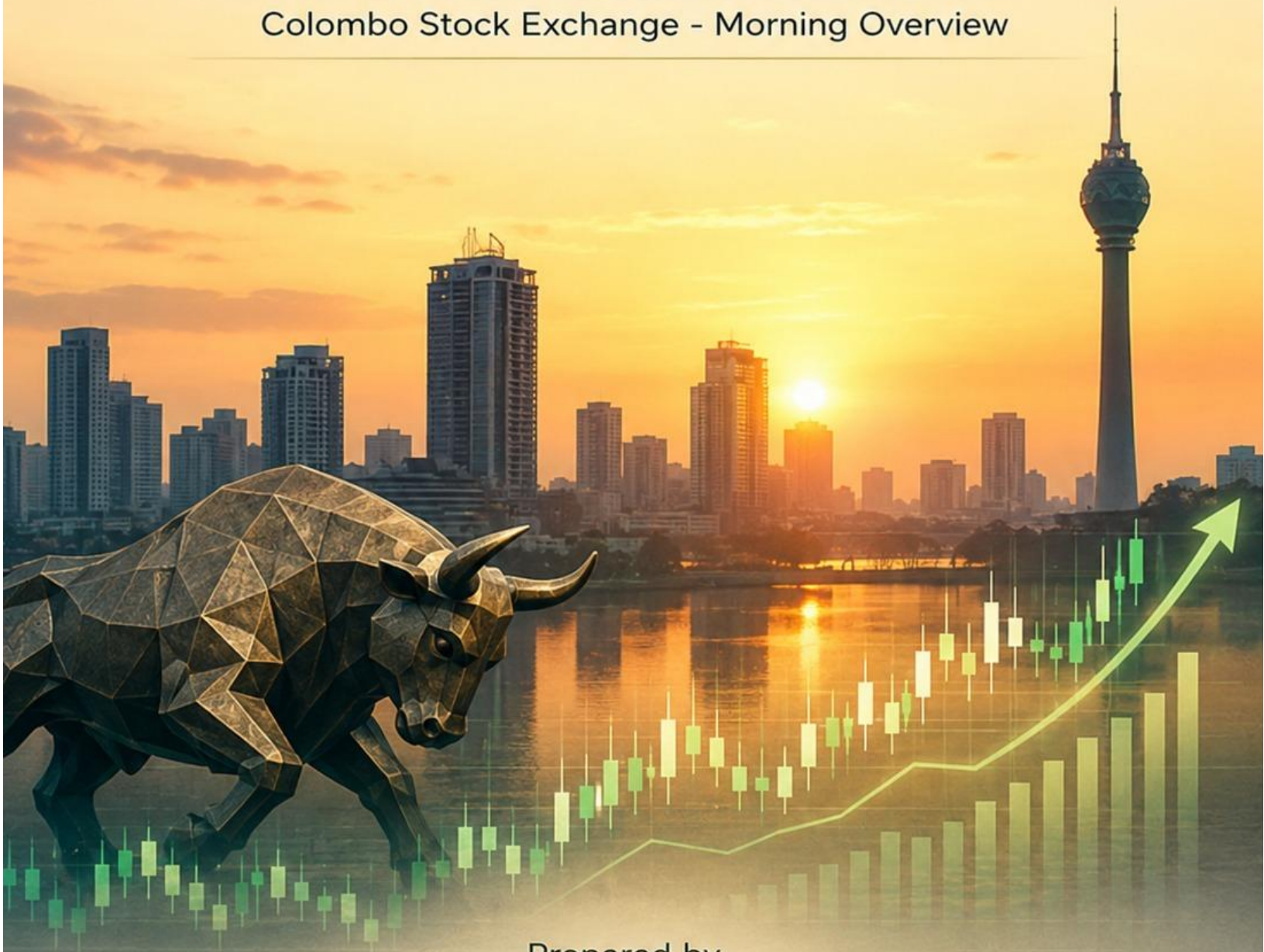


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."

Charlie Munger

Friday, August 21, 2026

Equity Update				Global Indices	
				20-Aug	
		Chg	Chg%	Developed Markets	
ASPI	▼	-10.95	-0.05%	Dow Jones	▼ 52,759
S&P SL 20 Index	▼	-1.13	-0.02%	Euro Stoxx 50	▼ 6,422
Total Turnover (LKR)	▼			FTSE 100	▲ 10,748
Market Capitalization (LKR)	▼			Nikkei 225	▼ 65,659
				Hang Seng	▲ 25,832
PER (x)				Frontier Markets	
PBV (x)				VN index	▲ 1,734
DY (%)				KSE-100	▼ 176,592
				DSEX	▲ 5,786

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				20-Aug	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 326.1	335.0	Gold (USD/t.oz)	▲ 4,584
GBP		£ 442.4	457.2	Gold (LKR/t.oz)	▲ 1,487,728
EUR		€ 379.4	392.7	Brent Crude Oil (USD/Bbl)	▲ 94
JPY		¥ 2.1	2.1	Copper (USD/Lbs)	▲ 662
CNY		¥ 47.9	50.5	Cotton (USD/Lbs)	▲ 89
INR		₹ 3.5	3.6	Aluminium (USD/MT)	▼ 3,205
				Palm Oil 3M forward (MYR/MT)	▲ 4,906

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q1 = 5.1%		NCPI YoY Change: June 2026 = 6.50%	
				CCPI YoY Change: July 2026= 7.30%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

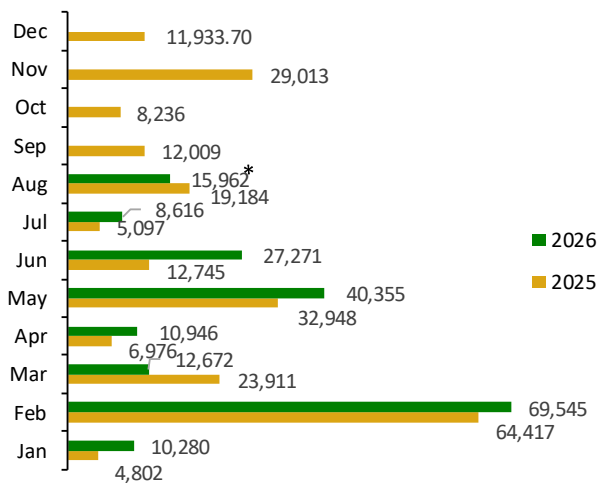


Scan here for contacts & disclaimer

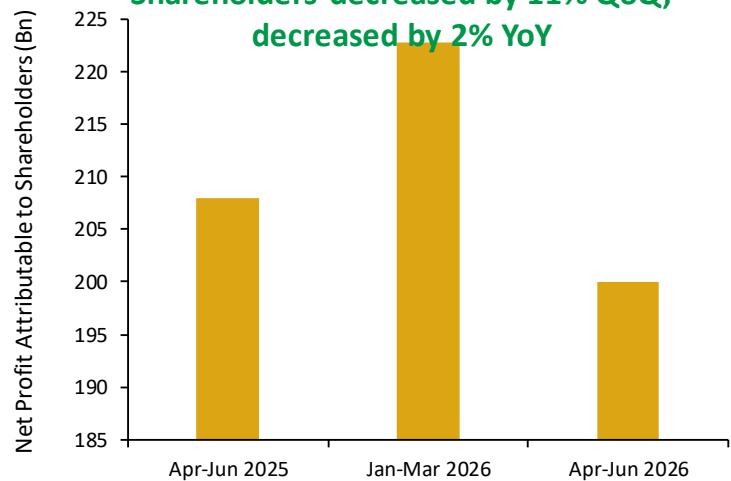
Friday, August 21, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
ONAL(N)	LKR 1.40	Final	21-Aug	24-Aug	11-Sep
CTC(N)	LKR 41.00	Second	24-Aug	25-Aug	14-Sep
DIAL(N)	LKR 0.70	Second	25-Aug	28-Aug	15-Sep
TYRE(N)	LKR 6.50	First	1-Sep	2-Sep	18-Sep
COCR(N)	LKR 7.00	Final	2-Sep	3-Sep	17-Sep
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
GEST(N)	LKR 3.90	First and final	22-Sep	23-Sep	8-Oct
LALU(N)	LKR 1.25	First and final	22-Sep	23-Sep	9-Oct
SHAW(N)	LKR 2.00	First and final	22-Sep	23-Sep	9-Oct
HARI(N)	LKR 73.00	Final	23-Sep	24-Sep	12-Oct
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 195,647 Mn as dividends from January - August* 2026



Cumulative Net Profit Attributable to Shareholders decreased by 11% QoQ, decreased by 2% YoY



*Until August 20, 2026